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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **Listing of Phoebe Putney Memorial Hospital Indebtedness(HB 321)** | | | | | | | |
| **Lender Name** | **Origination Date** | **Due Date** | **Description of Debt Usage** | **Outstanding Principal** | **In Default?** | | **In Forbearance?** | |
|  | **Yes** | **No** | **Yes** | **No** |
| US Bank | 3/1/2012 | 12/1/2042 | Construction of Endoscopy center as well as PPMH building and software renovations | $90,920,000 |  | X |  | X |
| SunTrust Bank | 11/1/2018 | 9/1/2032 | Construction of Meredyth medical office, purchase of Baptist Worth, as well as PPMH building renovations and improvements | $71,970,000 |  | X |  | X |
| SunTrust Bank | 11/1/2018 | 9/1/2039 | Construction of the Willson Hospice House, construction of medical office tower, as well as PPMH building renovations and improvements | $96,765,000 |  | X |  | X |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Names of any bond disclosure sites to which the hospital has submitted data or other information: \_\_Electronic Municipal Market Access (EMMA)\_\_\_. | | | | | | | |
|  | Notes:   1. Original Date \_3/15/2021\_\_\_\_\_\_\_\_\_\_. Revised: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. 2. List includes bonded indebtedness, outstanding loans, and bond defaults. | | | | | | | |

