

Listing of Phoebe Putney Memorial Hospital Indebtedness(HB 321)

Lender Name	Origination Date	Due Date	Description of Debt Usage	Outstanding Principal	In Default?		In Forbearance?	
					Yes	No	Yes	No
Bank of America	2/2/2015	9/1/2032	Construction of Meredyth medical office, purchase of Baptist Worth, as well as PPMH building renovations and improvements	\$39,915,000		X		X
Regions Bank	2/2/2015	9/1/2032	Construction of Meredyth medical office, purchase of Baptist Worth, as well as PPMH building renovations and improvements	\$39,855,000		X		X
SunTrust Bank	2/2/2015	9/1/2039	Construction of the Willson Hospice House, construction of medical office tower, as well as PPMH building renovations and improvements	\$59,873,443		X		X
Regions Bank	2/2/2015	9/1/2039	Construction of the Willson Hospice House, construction of medical office tower, as well as PPMH building renovations and improvements	\$37,111,557		X		X
US Bank	3/1/2012	12/1/2042	Construction of Endoscopy center as well as PPMH building and software renovations	\$96,465,000		X		X

Names of any bond disclosure sites to which the hospital has submitted data or other information: Electronic Municipal Market Access (EMMA)

- Notes:
- a. Original Date 8/13/19. Revised: _____.
 - b. List includes bonded indebtedness, outstanding loans, and bond defaults.

